

# APEC 2025



Atlanta, GA

March 16-20

Georgia World Congress Center

## The Role of Power Electronics in Achieving a Sustainable H<sub>2</sub> Economy

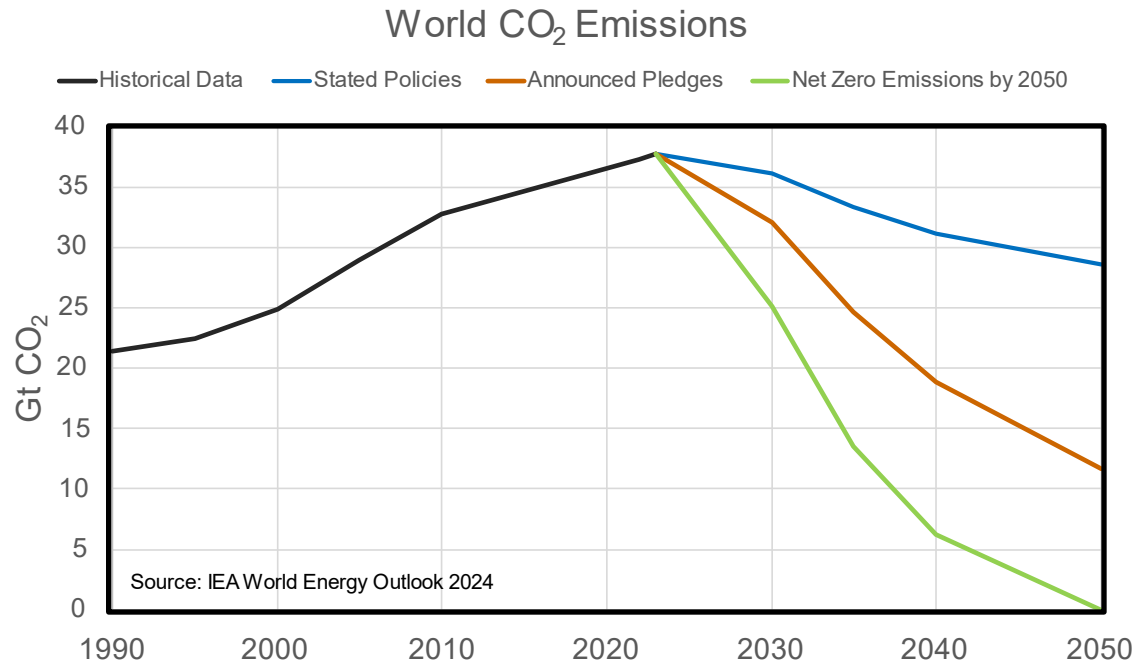
Francisco Canales

ABB Corporate Research



# The importance of hydrogen in the energy transition

## 1.5°C climate pathway



**Stated Policies Scenario:** explores how energy systems will evolve based on concrete policies and measures in effect as of August 2024.

**Announced Pledges Scenario:** assumes that governments will meet all climate commitments, even if the required policies are not yet in place.

**Net Zero Emissions by 2050 Scenario:** pathway required to limit the global temperature rise to 1.5 °C with at least 50% probability according to the IEA.

**Renewable and low-carbon hydrogen** is crucial for meeting the Paris Agreement goals to **decarbonize hard-to-abate sectors** and reaching the **1.5°C** climate scenario.

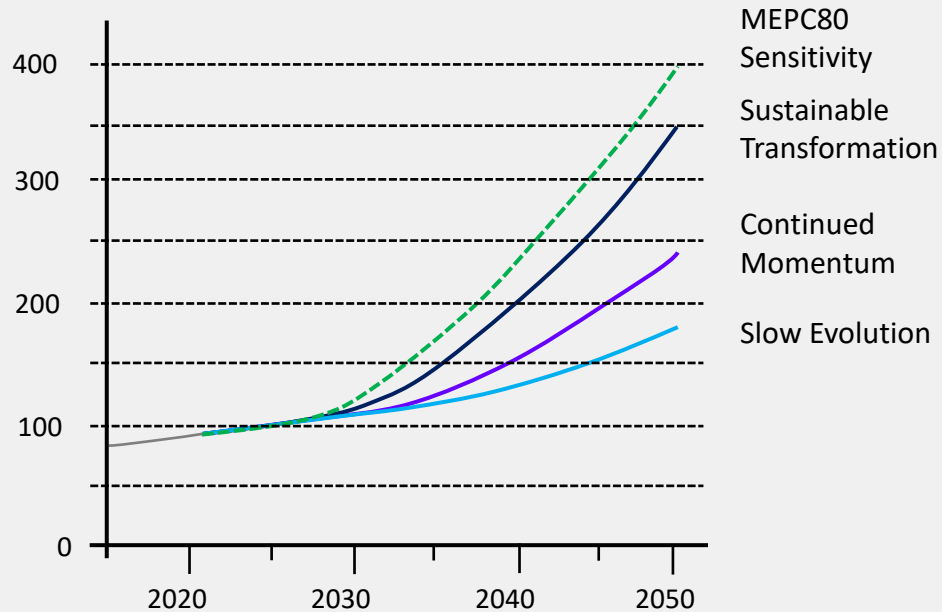
To meet the targets, hydrogen would need to meet around **15% of world energy demand** by mid-century.

Source: DNV Energy Transition Outlook 2024, IEA Global Hydrogen Review 2024

# Global hydrogen demand continues to rise, inflection point in 2030

**1000 GW** of electrolyzer power is needed to produce **~100M tons** of hydrogen that's already being consumed today

Global hydrogen demand by scenarios (M tons)



Source: Rystad energy hydrogen data cube (data extracted 2024-03-02)

## Old and **new** potential sectors for green H<sub>2</sub> demand



Industrial feedstock

- **Ammonia**
- **Oil refining**
- **Methanol**
- **Steel**



Industrial process heat

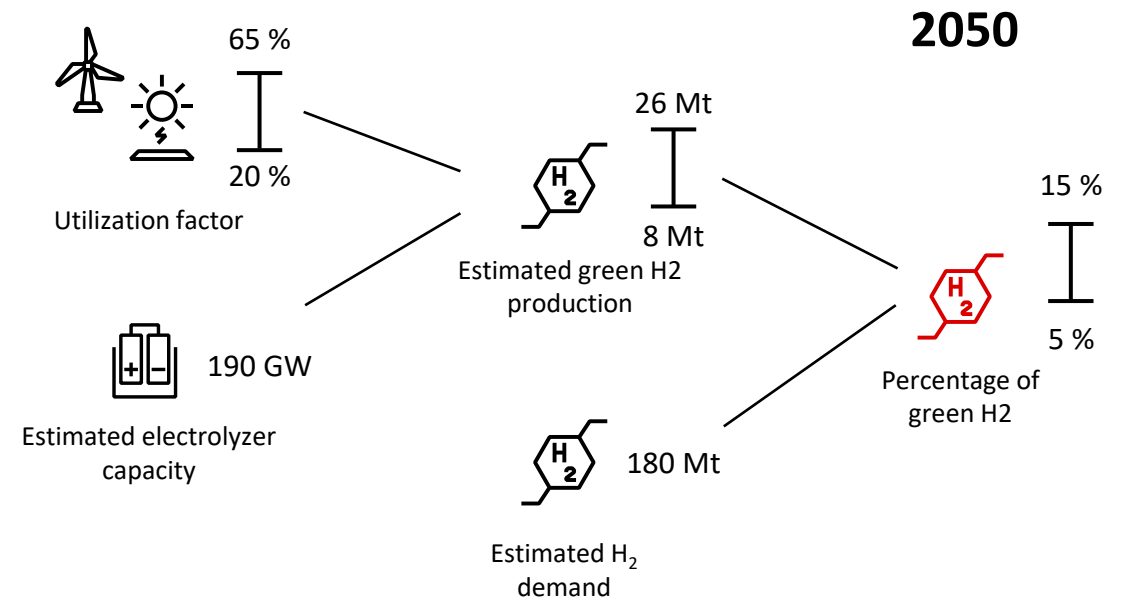
- **Furnaces**
- **Cement kilns**
- **Glass**



Long-haul transport

- **Marine**
- **Aviation**

## Estimation of **future green hydrogen coverage ratio**



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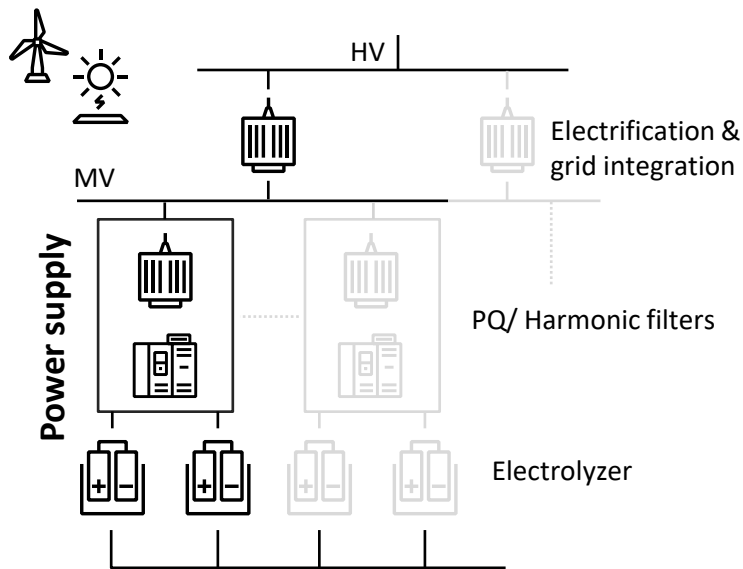
## Agenda

1. Introduction to Hydrogen Economy
2. Power Converters for Large Scale H<sub>2</sub> Plant Configurations
3. Digital Twin for H<sub>2</sub> Production Optimization
4. Reference Cases
5. Conclusions

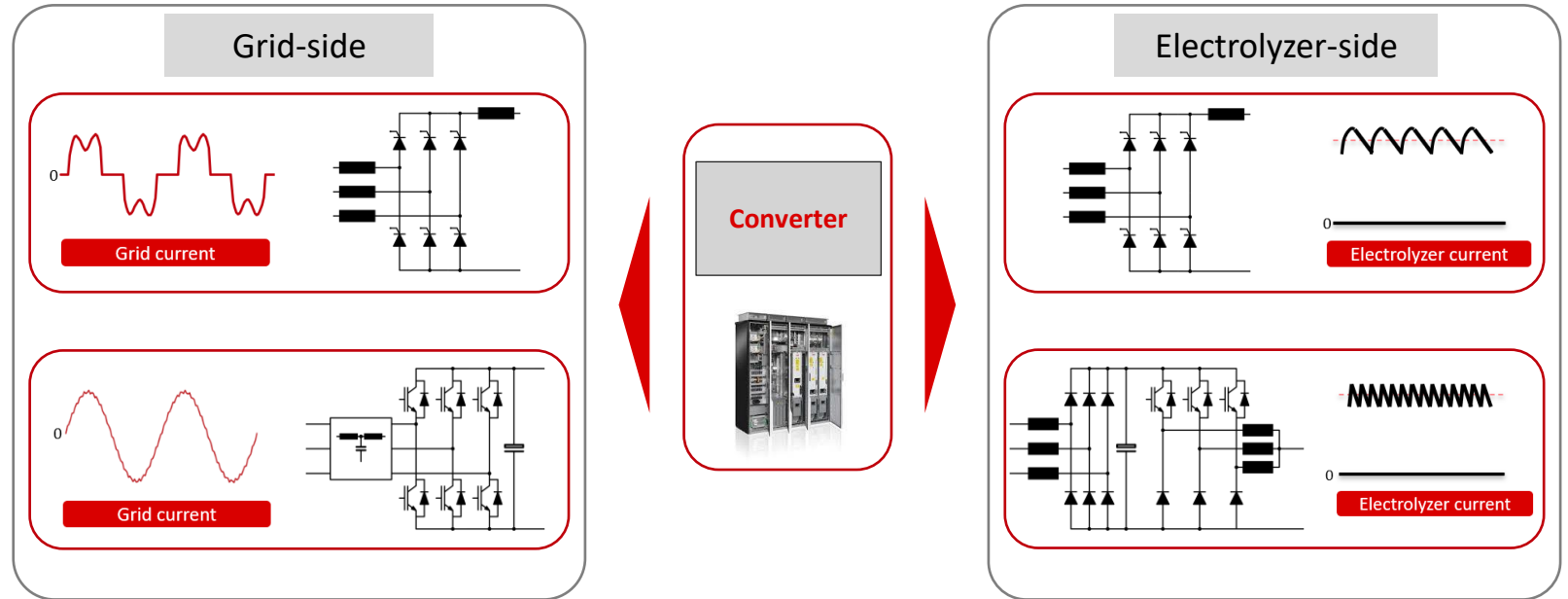
# Electrolyzer power supply structure and technologies

## Overview

### General structure



### Technologies



Different transformer + converter configuration/topologies solutions

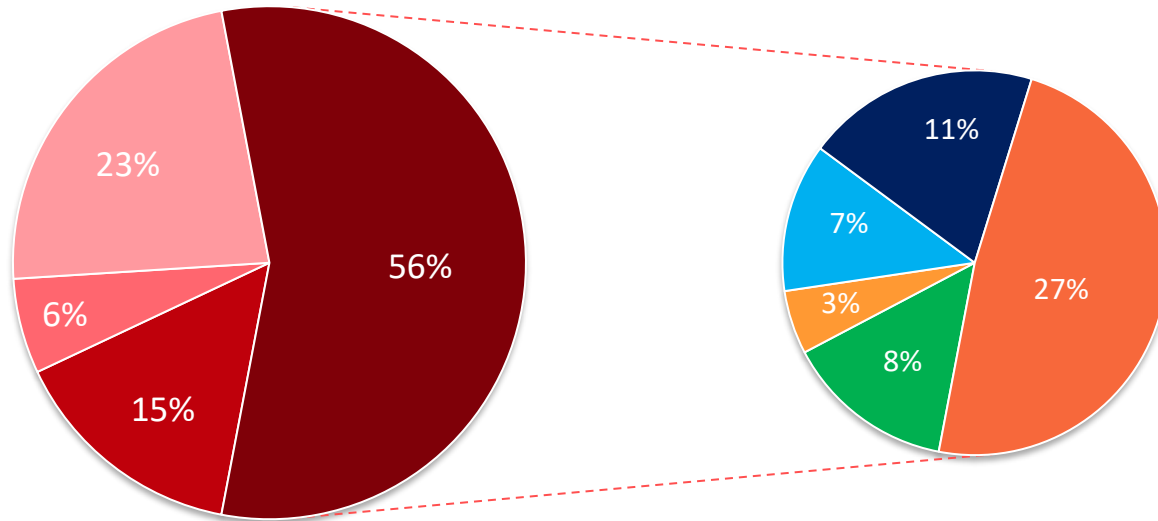
# Cost breakdown of a one GW green hydrogen plant

## Based on PEM technology from 2020 to 2030

**Cost in 2020 – Power supply is 20% of direct costs**

Total Installed Costs 1800 €/kW

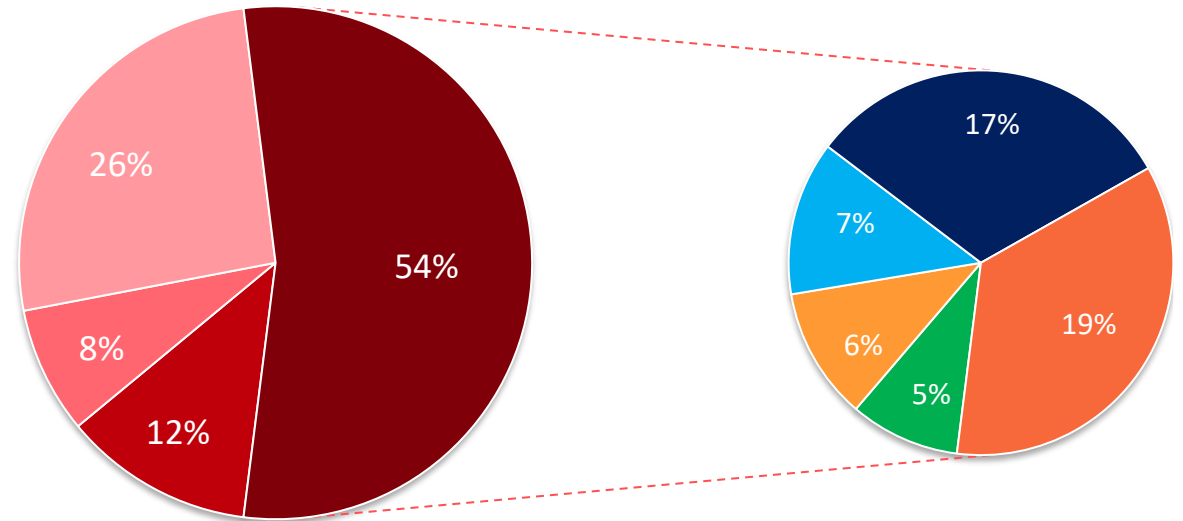
Direct Costs 1000 €/kW



**Cost in 2030 – Power supply is 32% of direct costs**

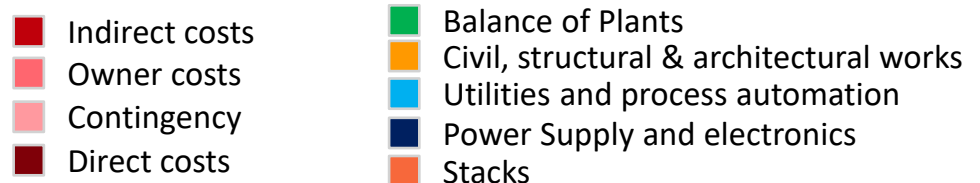
Total Installed Costs 830 €/kW

Direct Costs 450 €/kW



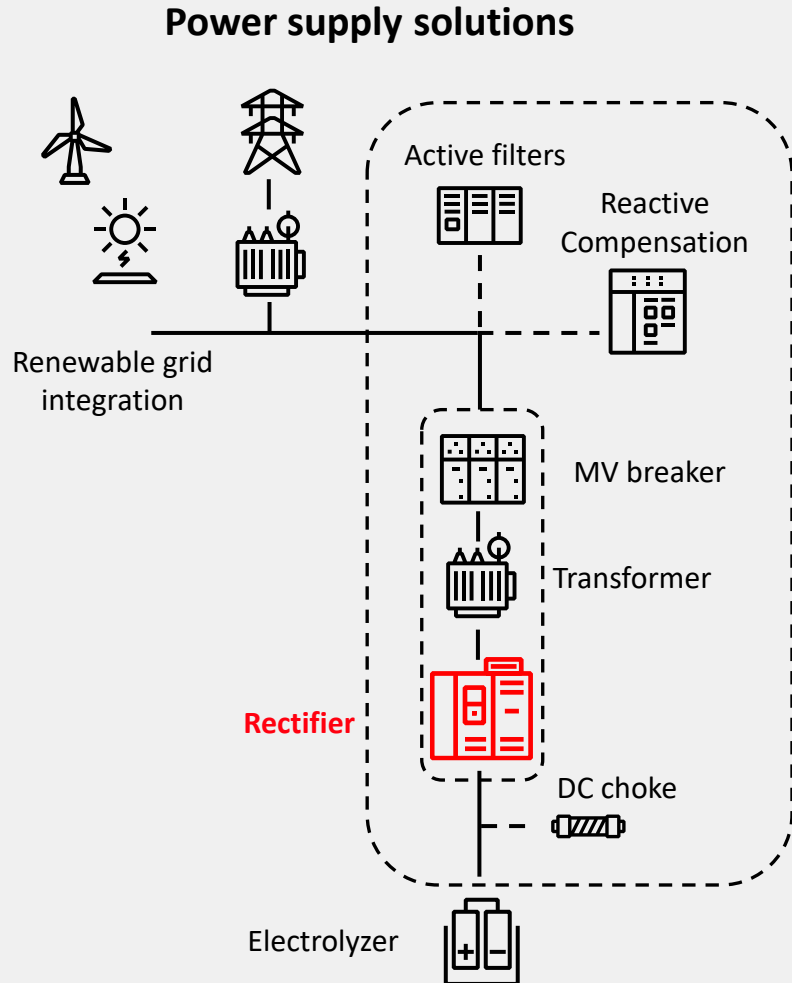
The overall reduction in CAPEX from 2020 to 2030 imposes higher challenges on the power supply cost and optimization

- PEM: Proton exchange membrane
- [ISPT-public-report-gigawatt-green-hydrogen-plant.pdf](#)
- [Public-report-gigawatt-advanced-green-electrolyser-design.pdf \(ispt.eu\)](#)



# Power supply for hydrogen production

## Typical solutions



### Thyristor

- Up to 20 MW+
- Voltage DC: 10 up to 1500 V
- Air-cooled
- THDi: Rectifier and plant configuration dependent
- Power factor: 0.90 - 0.95
- Small footprint, 4500 kW/m<sup>2</sup>
- 12-, 24-pulse
- Indoor/Outdoor in container



### IGBT- or Diode & DC/DC

- Up to 10 MW
- Voltage DC: 435 up to 1000 V
- Air- or water-cooled
- THDi < 3%
- Power factor: 0.99 - 1.00
- Ultra-low harmonic AC voltage
- Low to none reactive power
- Indoor/Outdoor in container



### IGBT- Multi-Level

- Up to 10 MW
- Voltage DC: 850 up to 1500 V
- Air-cooled
- THDi < 3%
- Power factor: 0.99 - 1.00
- Ultra-low harmonic AC voltage
- Low to none reactive power
- Indoor/Outdoor in container



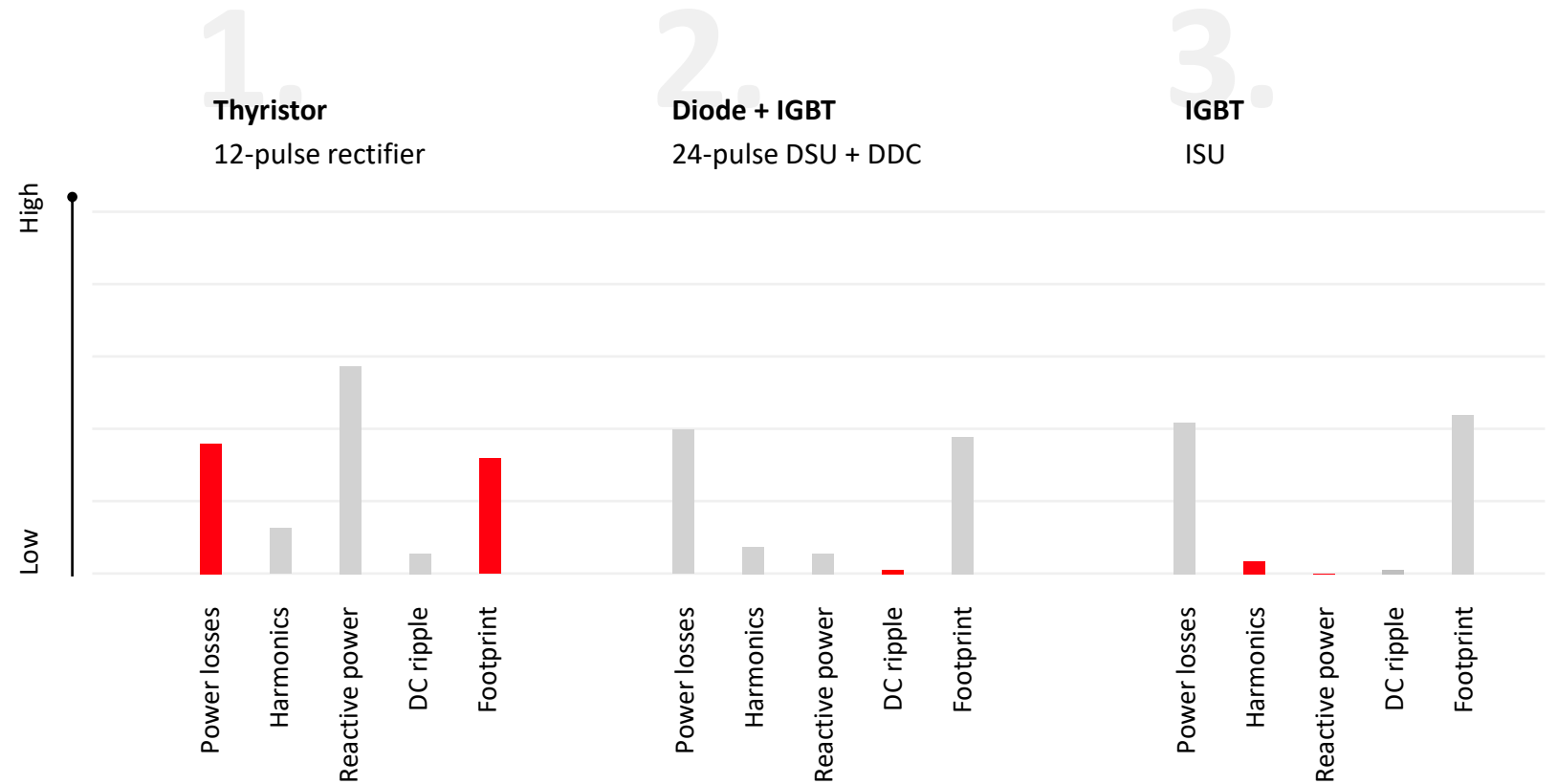
# Configurable solutions meeting operational efficiency

## Different solution possibilities example

### Example specification

- Power: 2.5 MW
- DC Voltage: 500 V
- DC Current: 5000 A
- Rectifier efficiency > 90% @ 100% load
- Power Factor > 0.8
- THDi < 3%
- DC Ripple < 5%

### Comparison of possible solutions

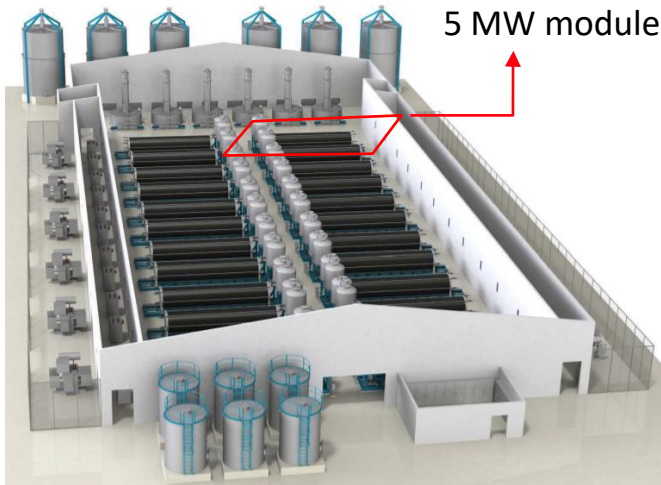




# Getting into giga scale - footprint

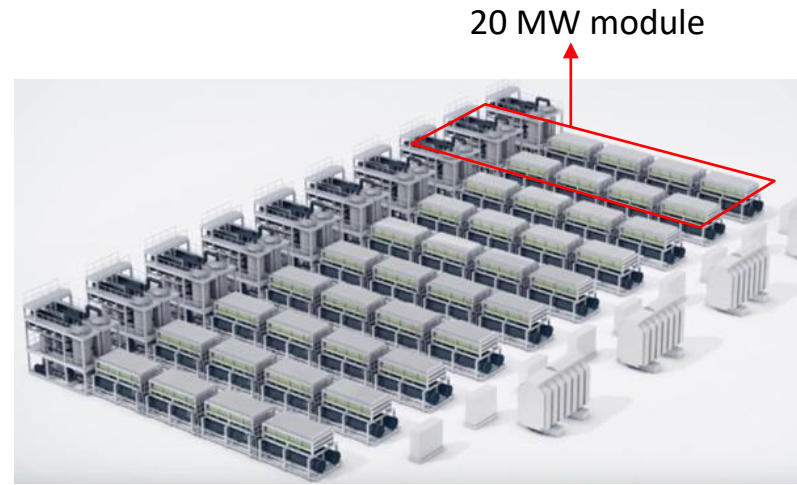
## Modular, large-scale modular or pure large-scale concept

### Modular concept



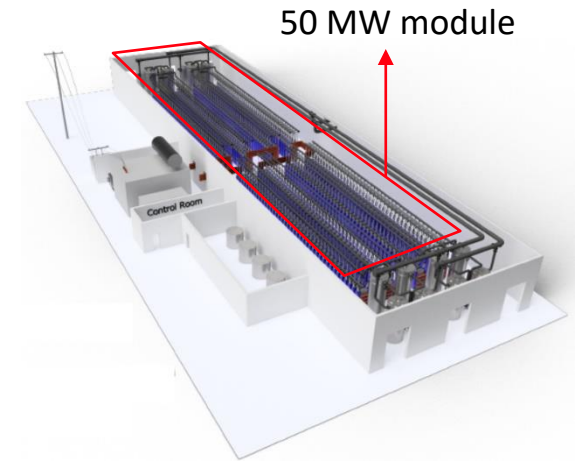
- Module rating ranges from 50 kW – 5 MW
- Connection of modules in **parallel**
- Footprint 1000 MW plant: approx. 63000 m<sup>2</sup>
- 9 American football fields

### Large-scale modular concept



- Module rating ranges from 10 MW – 20 MW
- Connection of modules in **parallel**
- Footprint 1000 MW plant: approx. 28000 m<sup>2</sup>
- 4 American football fields

### Pure large-scale concept



- Module rating ranges from 50 MW – 100 MW
- Modules are connected in **series**
- Footprint 1000 MW plant: approx. 21000 m<sup>2</sup>
- 3 American football fields

1) [https://www.capitalenergetico.cl/wp-content/uploads/2021/03/Nel-H2\\_Chile\\_r1.pdf](https://www.capitalenergetico.cl/wp-content/uploads/2021/03/Nel-H2_Chile_r1.pdf)

2) <https://hydrogentechworld.com/thyssenkrupp-nucera-names-its-20-mw-alkaline-electrolysis-module-scalum>

3) <https://www.renewableenergymagazine.com/hydrogen/hydrogen-optimized-signs-letter-of-intent-to-20220110>

# High-power supply for hydrogen production

## Modular rectifier

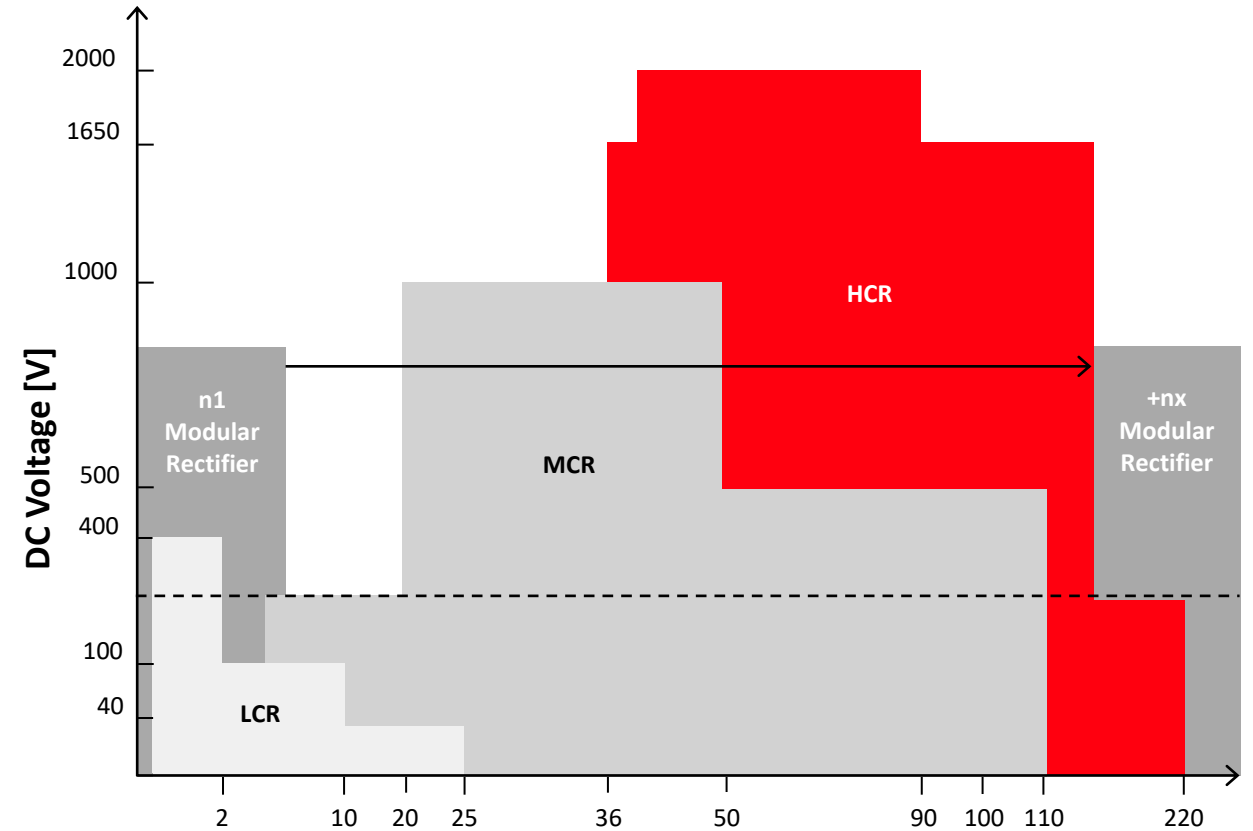


### MCR

- Diode and thyristor: 3 to 4-inch types
- 5 kA to 200 kA, up to 1,000 VDC
- De-ionized water/glycol mixture
- Applicable for 6- or 12-pulse systems
- Available for 2 to 6 semiconductor in parallel

### HCR

- Diode and thyristor: 3 to 4-inch types
- Up to 2000 V and up to 220 kA
- Diode and thyristor rectifiers in DC, DSS or APR connection
- Water or water-glycol cooling
- Available for 2 to 6 semiconductors in parallel

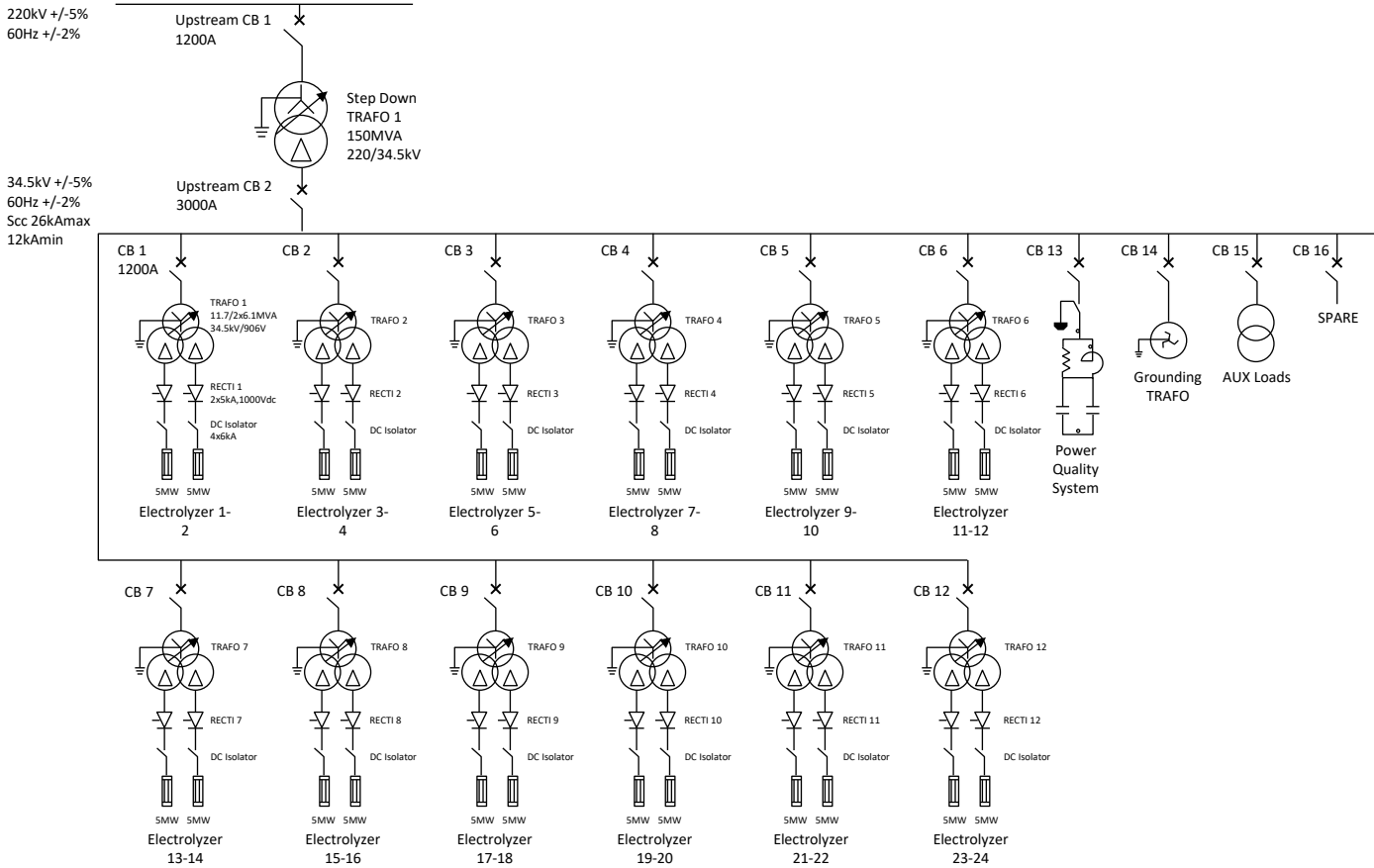


Rectifiers provide DC current in the range up to 550 kA for multiple units

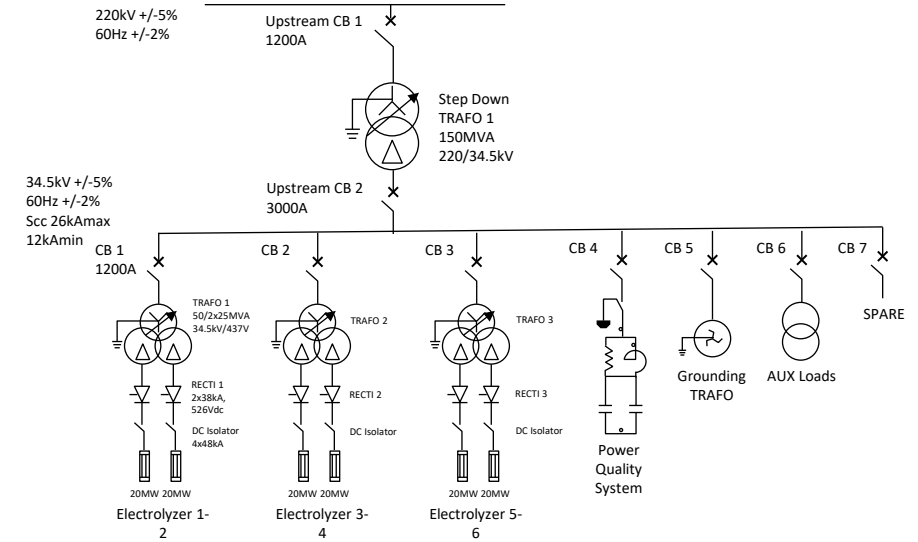
# Large-scale H<sub>2</sub> plants – two approaches for GW plants

## Comparison

### 120 MW Block – 24x5 MW Electrolyzer



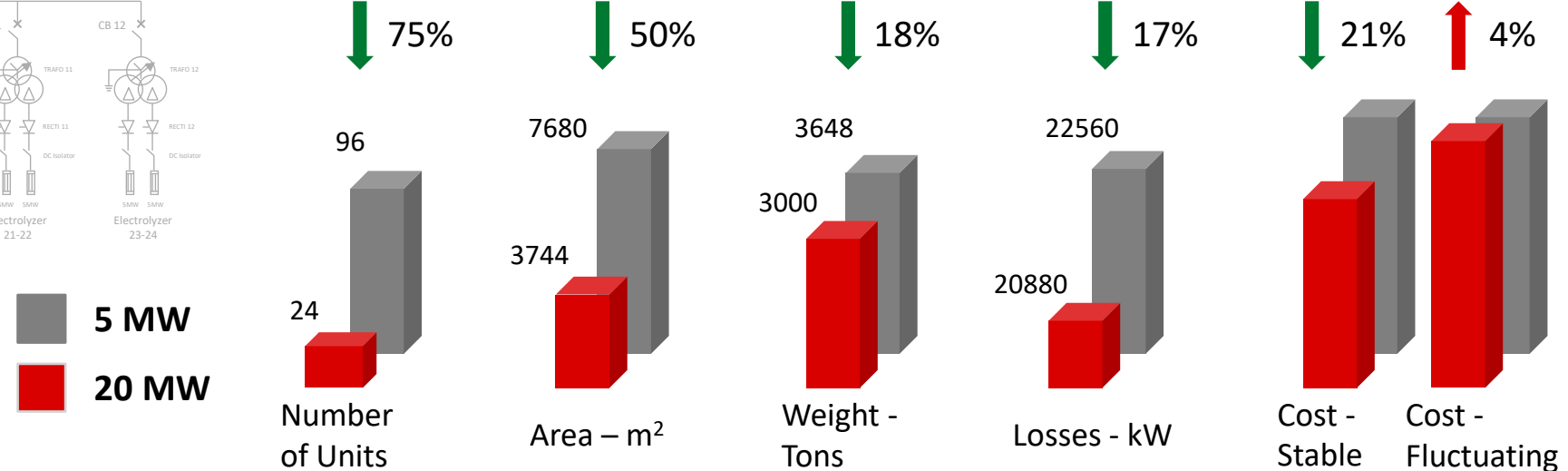
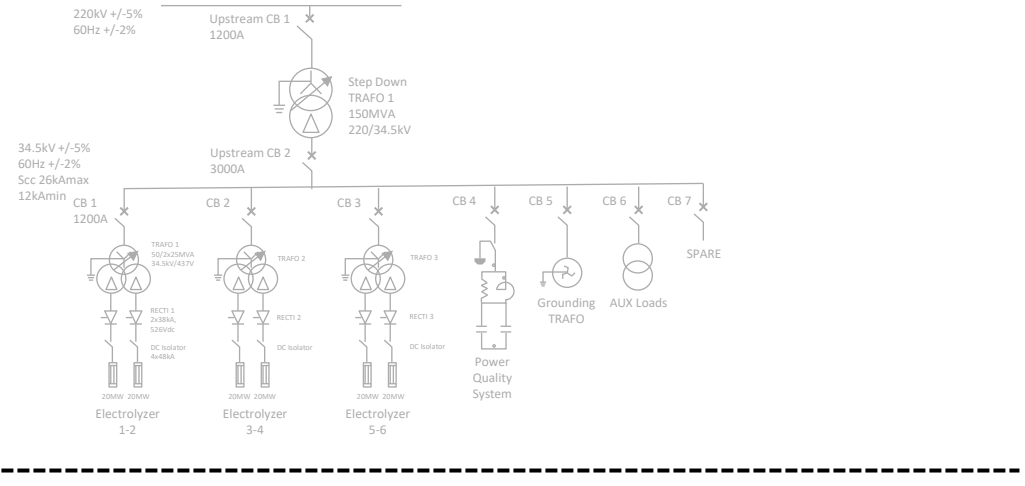
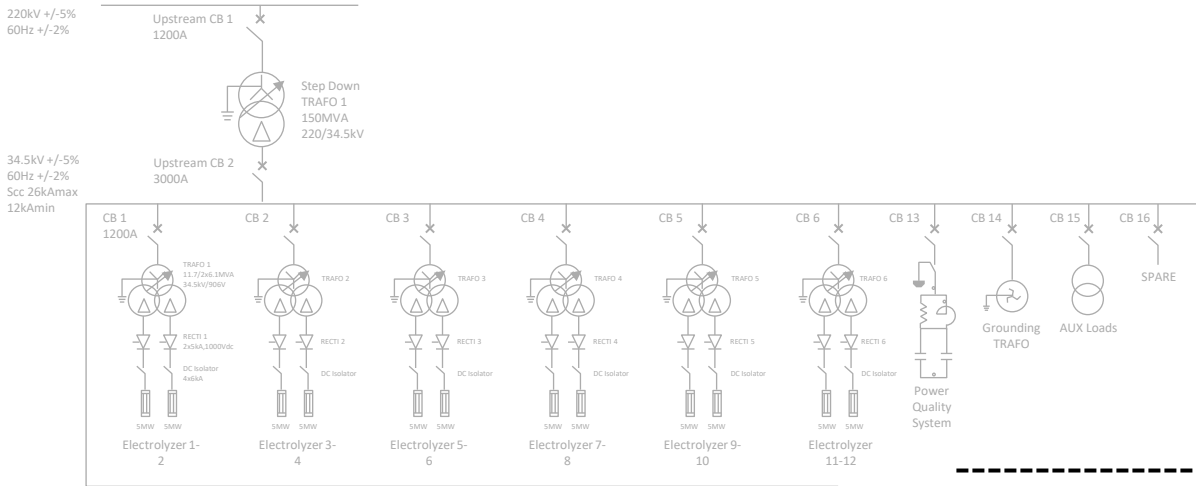
### 120 MW Block – 6x20 MW Electrolyzer



# Large-scale H<sub>2</sub> plants – two approaches for GW plants Comparison

## 120 MW Block – 24x5 MW Electrolyzer

## 120 MW Block – 6x20 MW Electrolyzer

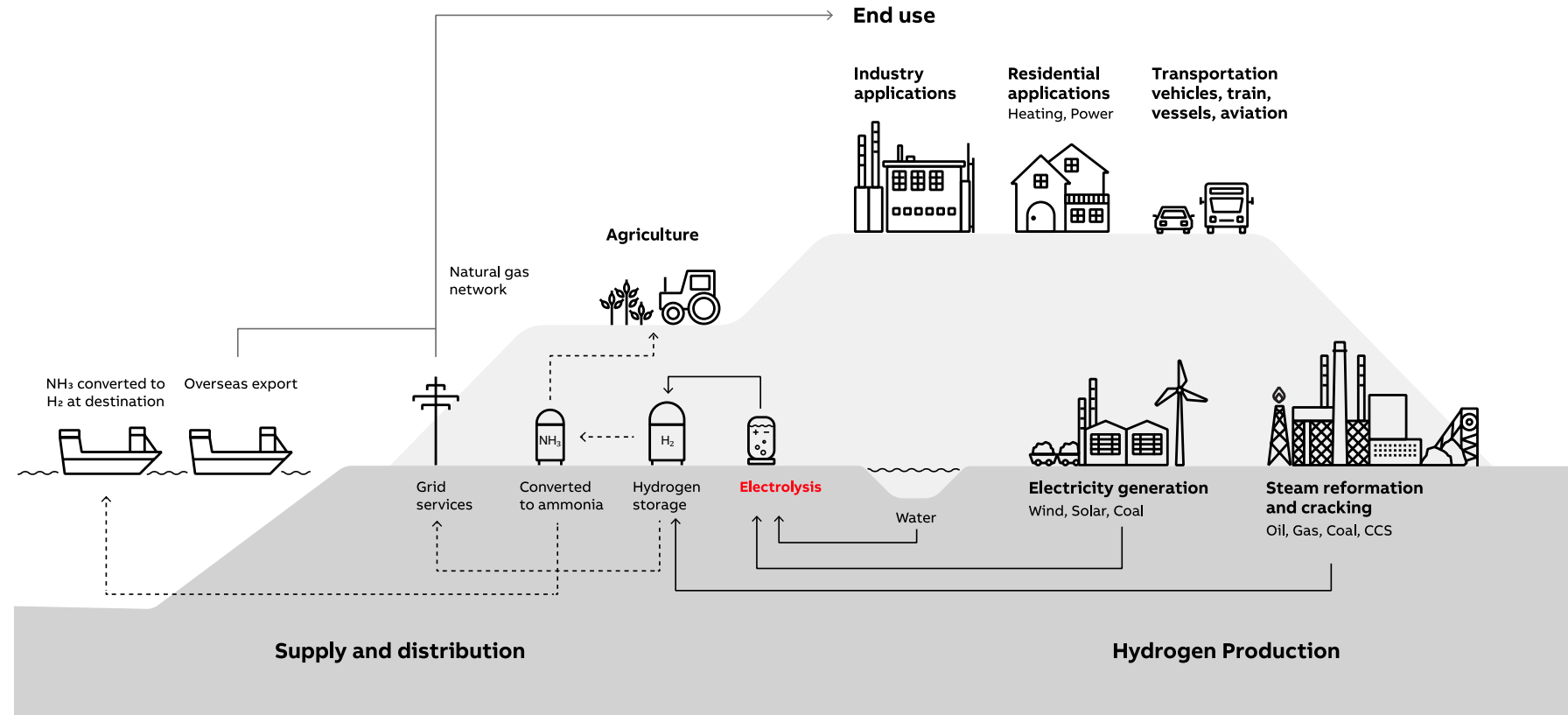


# H<sub>2</sub> ecosystems: why combine electrification and advanced automation?

## Challenges in renewable hydrogen production

Renewable Hydrogen still is an emerging industry, now with:


- 1 Integration of renewables and energy storage
- 2 Variable power generation and operational complexity
- 3 Integration of new designs, concepts and equipment
- 4 Lack of operational experience
- 5 Increased pressures on CAPEX and OPEX reductions



# H<sub>2</sub> ecosystems: why combine electrification and advanced automation?

## Digital twins

### Design, Planning & System Engineering

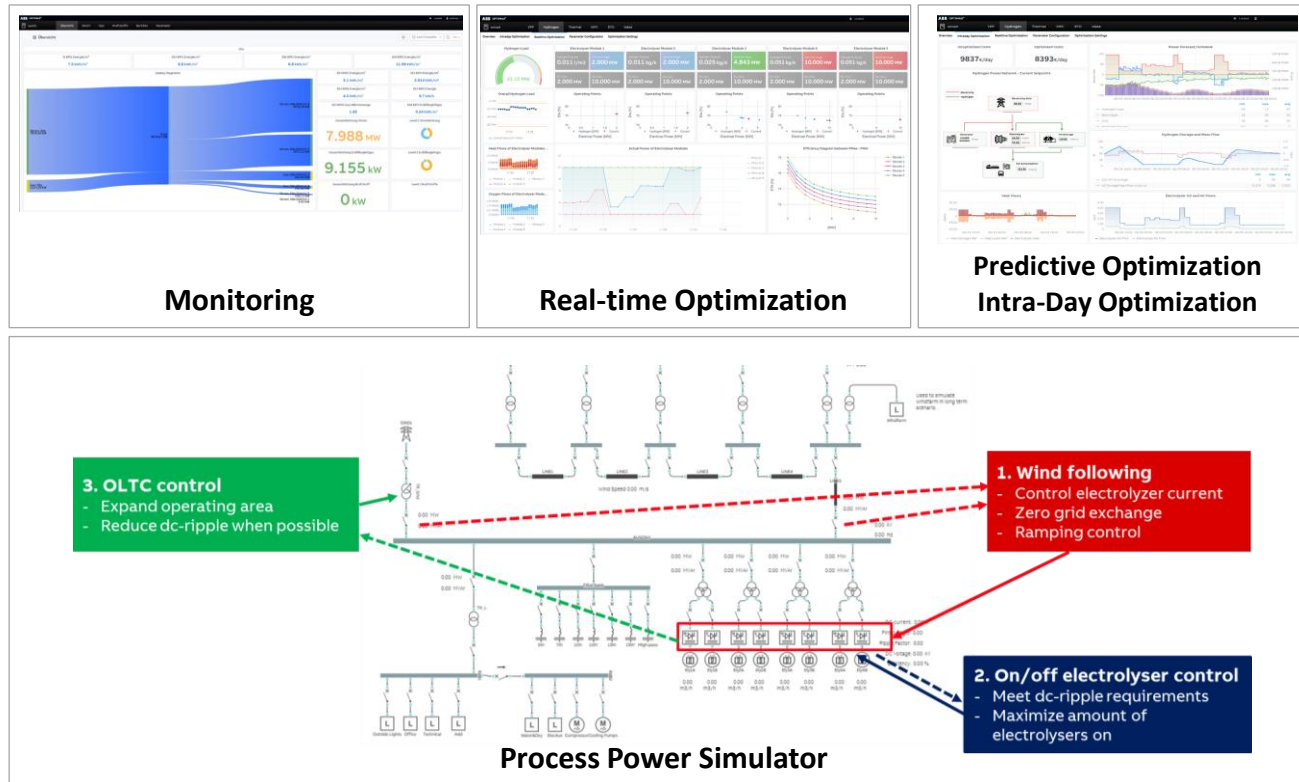
 Evaluate alternatives

 Improve visibility

 Gain agility

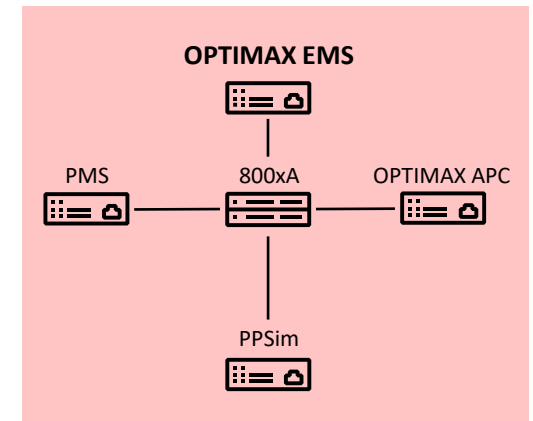
 Mitigate risk

### ABB OPTIMAX® Green Hydrogen Portfolio



### Operation & Maintenance

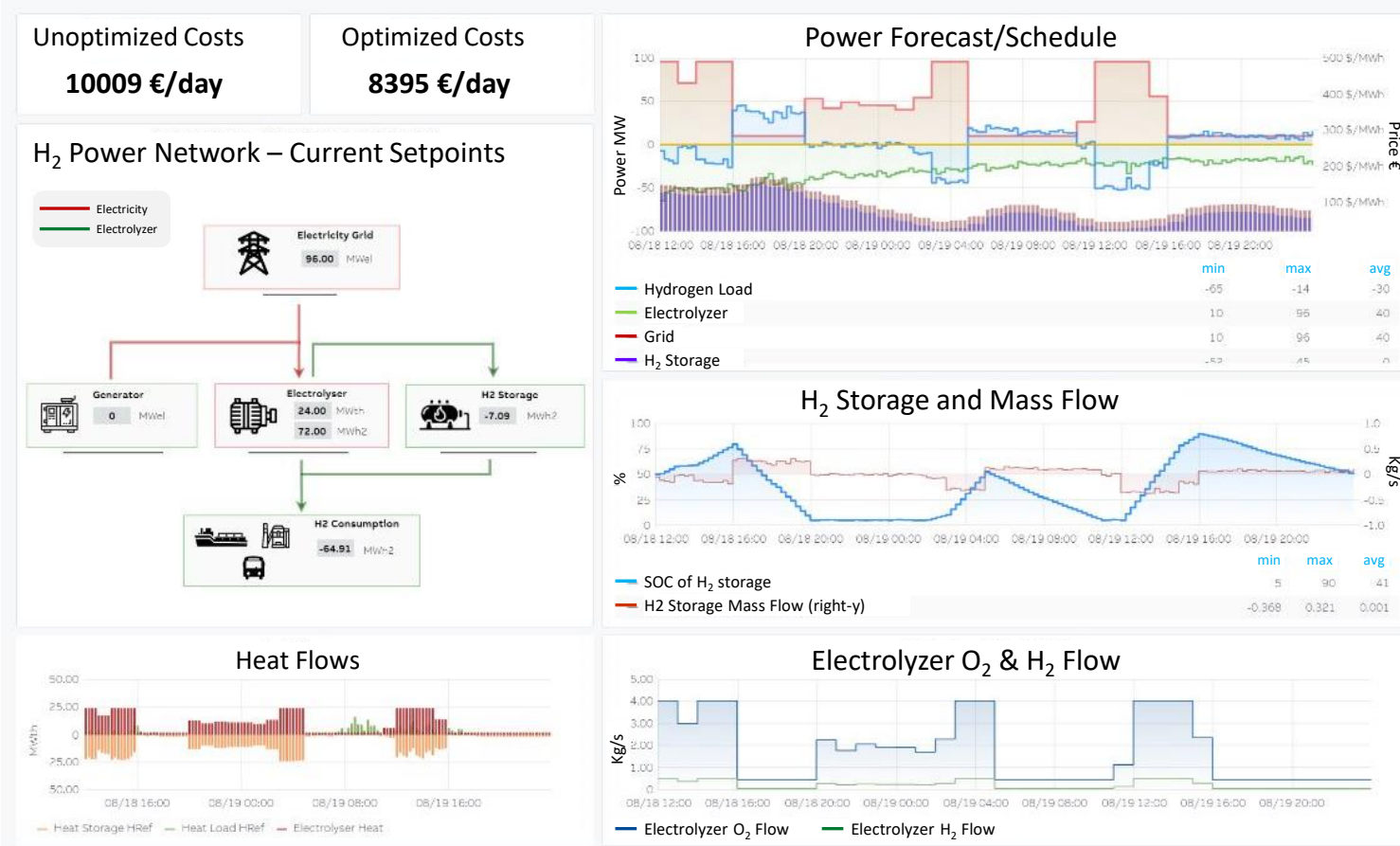
- 1 Optimize assets performance
- 2 Forecast of energy demand and supply, including renewables
- 3 Simulate and virtualize best possible energy flows and use adaptive control to achieve them



# OPTIMAX<sup>®</sup> for Green Hydrogen

## Importance of OPEX for levelized cost of H<sub>2</sub>

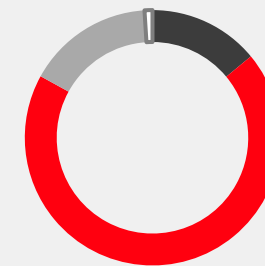
**- 20%** electrical lifetime OPEX



**Optimal planning** of the integrated circular energy system based on forecasts (renewable generation, demand and electricity price)

**Enable the efficient production** of renewables and their integration into the process' power supply – safely and reliably

**Align times of operation** with grid prices, considering process constraints



- 14% CAPEX
- 69% OPEX electricity
- 16% OPEX maintenance
- 1% OPEX water

Levelized costs of green H<sub>2</sub> per kg

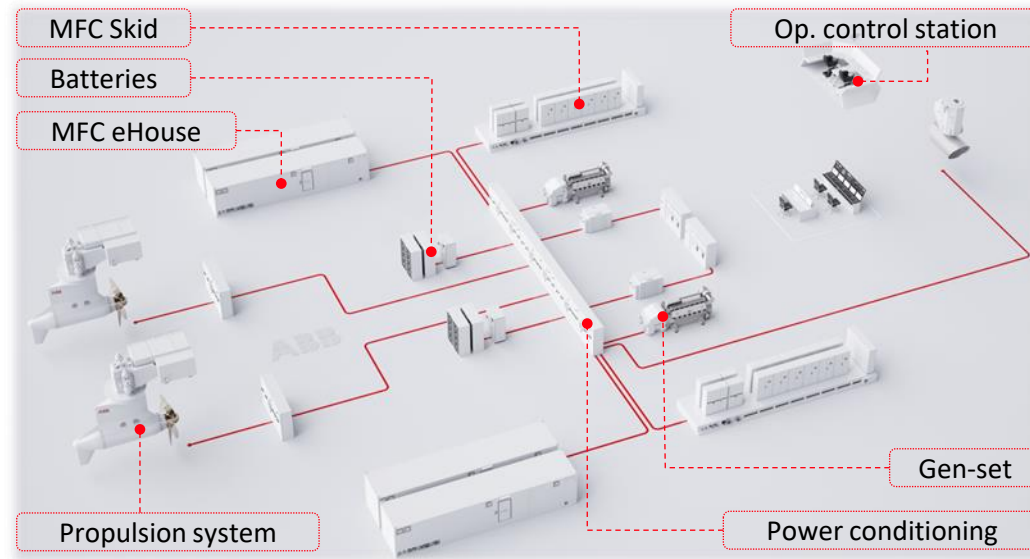
Goal: reduce production costs to less-than 2 \$/kg by 2026\*\*



# Transportation's demands to boost H<sub>2</sub> production

## Zero-emission hydrogen fuel cell technology for large ships

- Modular power supply systems for marine use
- MV and LV power system compatible with AC and DC
- 200 kW Hydrogen proton exchange membrane (PEM) fuel cells
- Centralized Balance of Plant
- Multi-megawatt fuel cell system - 3 MW (4,000HP) of electrical power



Zulu06 flagship project



Samskip Container Vessels



MFC High Power & Skid



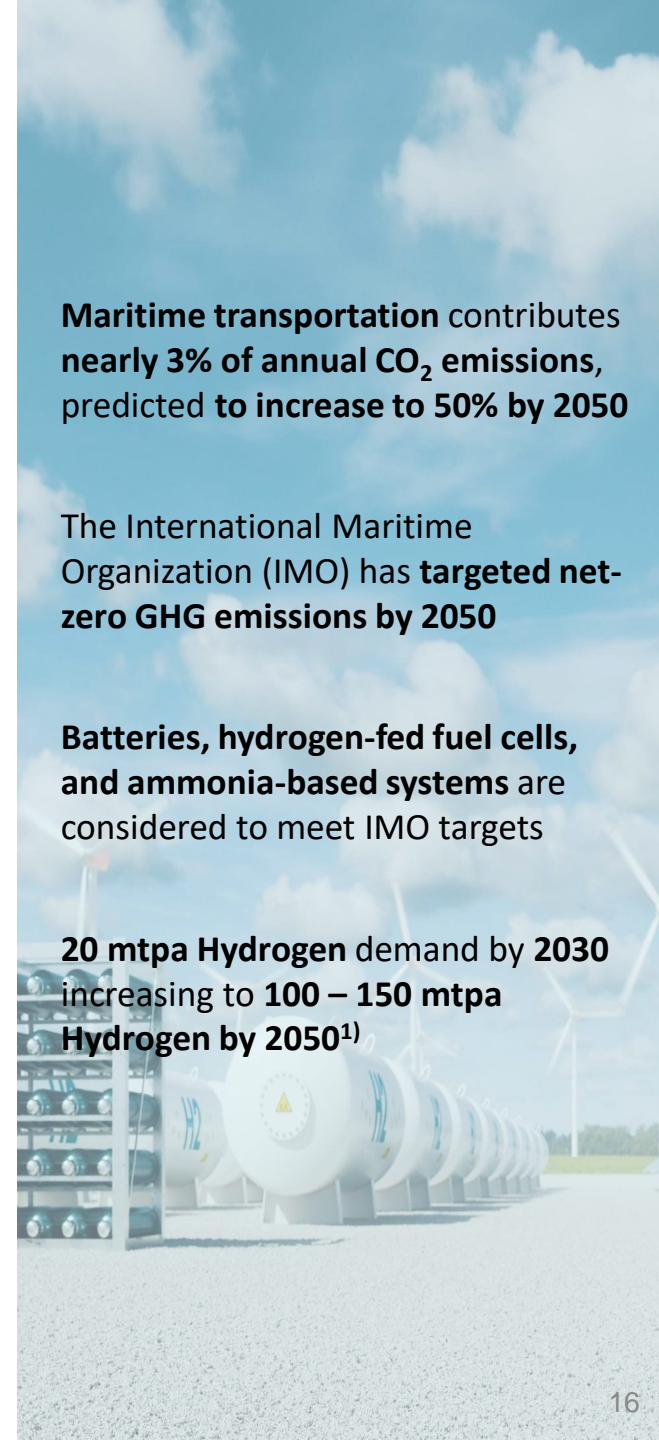
1) DNV GL, Hydrogen council

Maritime transportation contributes nearly 3% of annual CO<sub>2</sub> emissions, predicted to increase to 50% by 2050

The International Maritime Organization (IMO) has targeted net-zero GHG emissions by 2050

Batteries, hydrogen-fed fuel cells, and ammonia-based systems are considered to meet IMO targets

20 mtpa Hydrogen demand by 2030 increasing to 100 – 150 mtpa Hydrogen by 2050<sup>1)</sup>



## Conclusion

- **Power electronics in future hydrogen systems**
  - Clean hydrogen to play key role in the world's transition to a sustainable energy future
  - Hydrogen to be implemented in hard-to-decarbonize areas such as heavy industries, marine transportation, long distance trucking, and seasonal energy storage
  - Power electronics central to scaling hydrogen production – both in cost and operation performance
  - Real-time simulation, digital twins and automation solutions like ABB's OPTIMAX® for H<sub>2</sub> production let operators minimize expenses and navigate renewable variability with ease
- **Some opportunities to be further explored/optimized**
  - Innovative converters for electrolyzers and fuel cell integration
  - Advanced control methods to guarantee system stability, power management, and lifetime optimization



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## THANK YOU

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